

*Bowditch
& Dewey*
ATTORNEYS



MASSDEVELOPMENT

has issued

\$7,191,000

**Massachusetts Development Finance Agency
Revenue Bonds
Worcester Academy Issue, Series 2010**

for



Worcester Academy
Borrower



TD Bank, N.A.
Bondowner and Initial Purchaser

Bowditch & Dewey, LLP acted as
Bond Counsel and Special Counsel to the Borrower