

*Bowditch
& Dewey*
ATTORNEYS



MASSDEVELOPMENT

has issued

\$2,330,000

**Massachusetts Development Finance Agency
Revenue Bonds**

United States Biological Corporation Issue, Series 2010

for

USB Capital, LLC

Borrower



Biochemicals & Biological Reagents

United States Biological Corporation

Guarantor



National Grand Bank

Bondowner/Initial Purchaser

Bowditch & Dewey, LLP acted as
Bond Counsel and Special Counsel to the MassDevelopment