

*Bowditch
& Dewey*
ATTORNEYS



has issued

\$65,000,000

**Massachusetts Health and Educational Facilities Authority
Revenue Bonds, Woods Hole Oceanographic Institution Issue,
Series B (2008)**
for



Borrower



Trustee

**Banc of America
Securities LLC**

Underwriter

Bowditch & Dewey, LLP acted as
Special Counsel to the Borrower