

*Bowditch  
& Dewey*  
ATTORNEYS



has issued

Up to  
\$17,785,000

**Massachusetts Health and Educational Facilities Authority**  
**Variable Rate Demand Revenue Bonds**  
**The Henry Heywood Memorial Hospital Issue,**  
**Series C (2009), Tranche 2**  
for



Borrower



Trustee



Letter of Credit Bank

**PiperJaffray**

Piper Jaffray & Co.  
Underwriter

Bowditch & Dewey, LLP acted as  
Special Counsel to the Borrower