



DON'T TAX YOURSELF

A Publication of Bowditch & Dewey's Estate, Financial & Tax Planning Group

Eileen Lee Breger Presented at The Carroll Center for the Blind's Webinar "Leaving Your Legacy: Planned Giving Basics"

MAY 18, 2023

It's never too early to start thinking about how you can leave your legacy through planned giving. Eileen Lee Breger presented a webinar at The Carroll Center for the Blind on May 18 that demystified planned giving concepts and reviewed the most popular (and easy) ways to leave your legacy.

During the webinar, Eileen discussed:

- The various ways you can make a planned gift in a tax efficient manner
- How to create estate planning strategies that meet your charitable giving objectives
- How legacy gifts can help you achieve your philanthropic priorities while ensuring an income stream for you or your loved ones